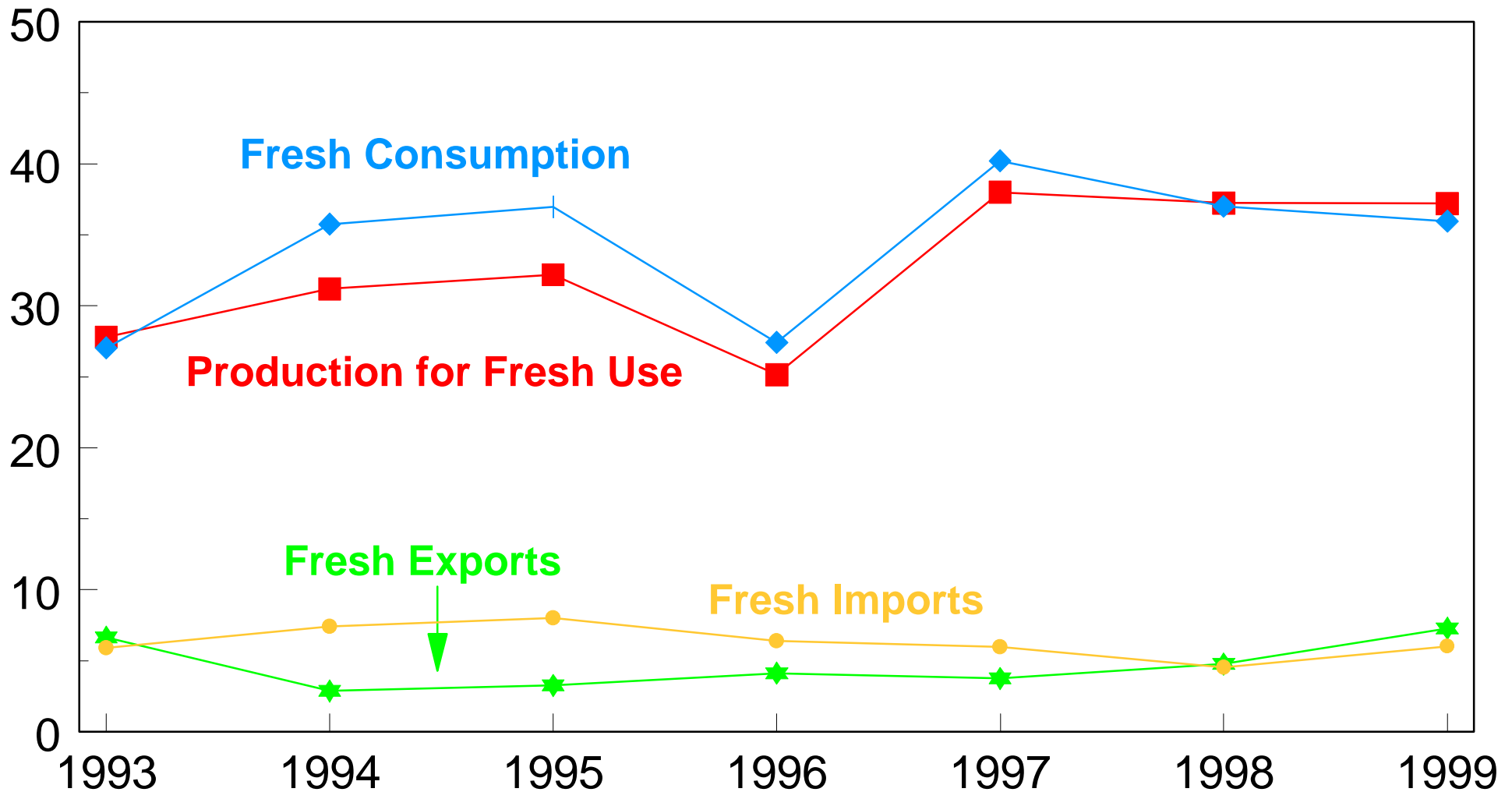


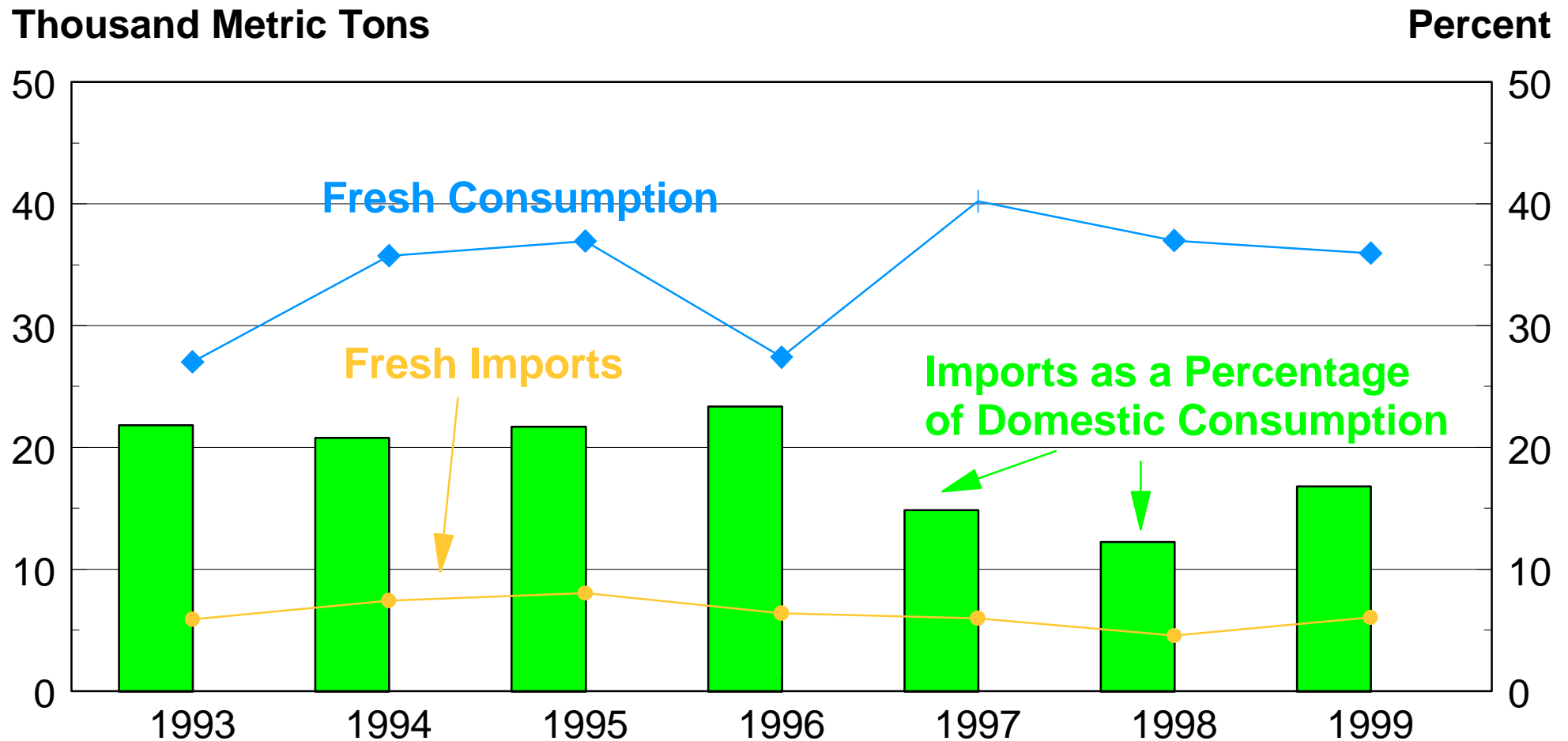
The U.S. Fresh Raspberries Market

Thousand Metric Tons



Source: Economic Research Service, USDA

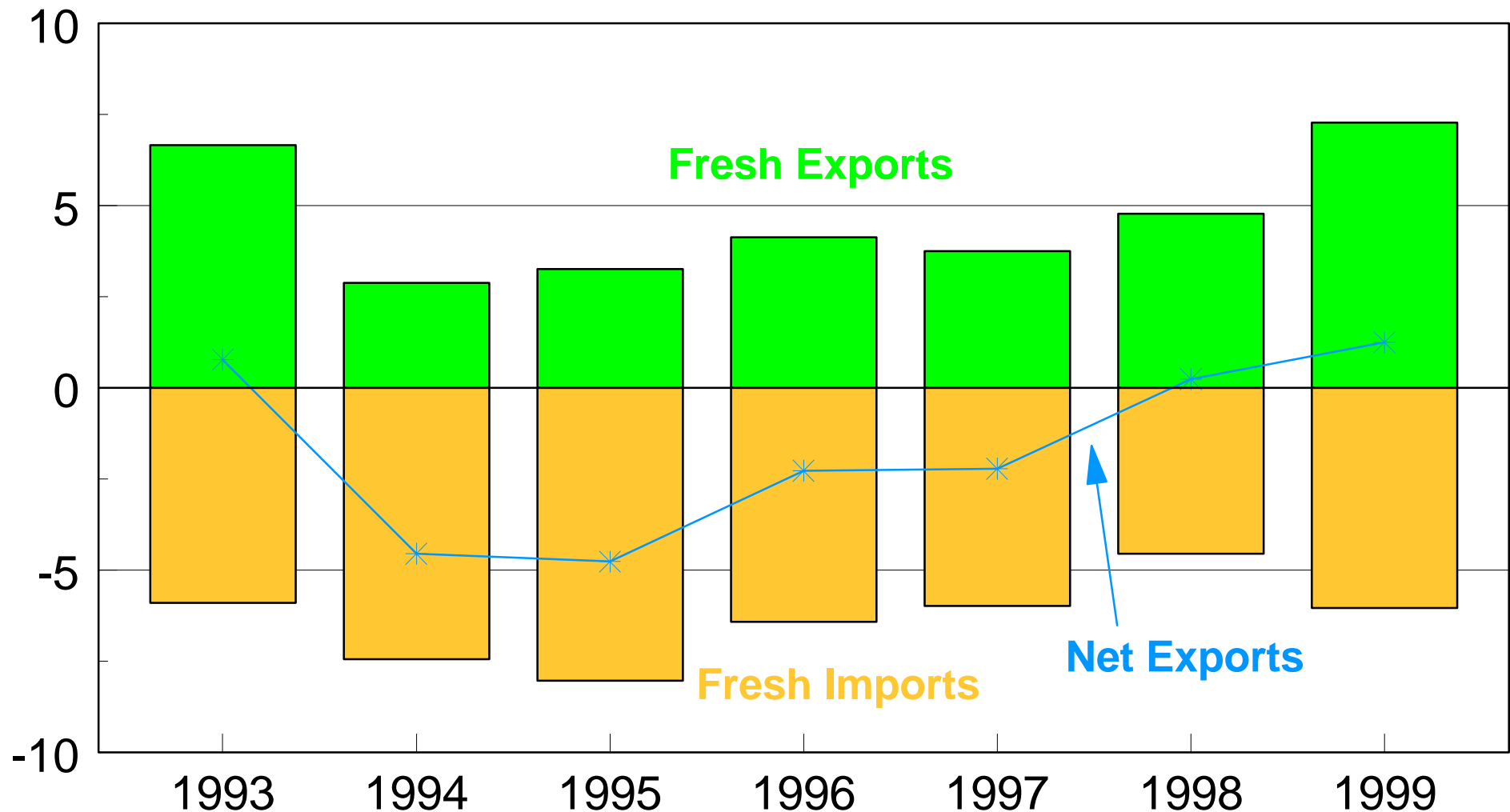
U.S Raspberry Imports and Market Share of Domestic Consumption



Source: U.S. Census Bureau

U.S. Trade Balance in Raspberries

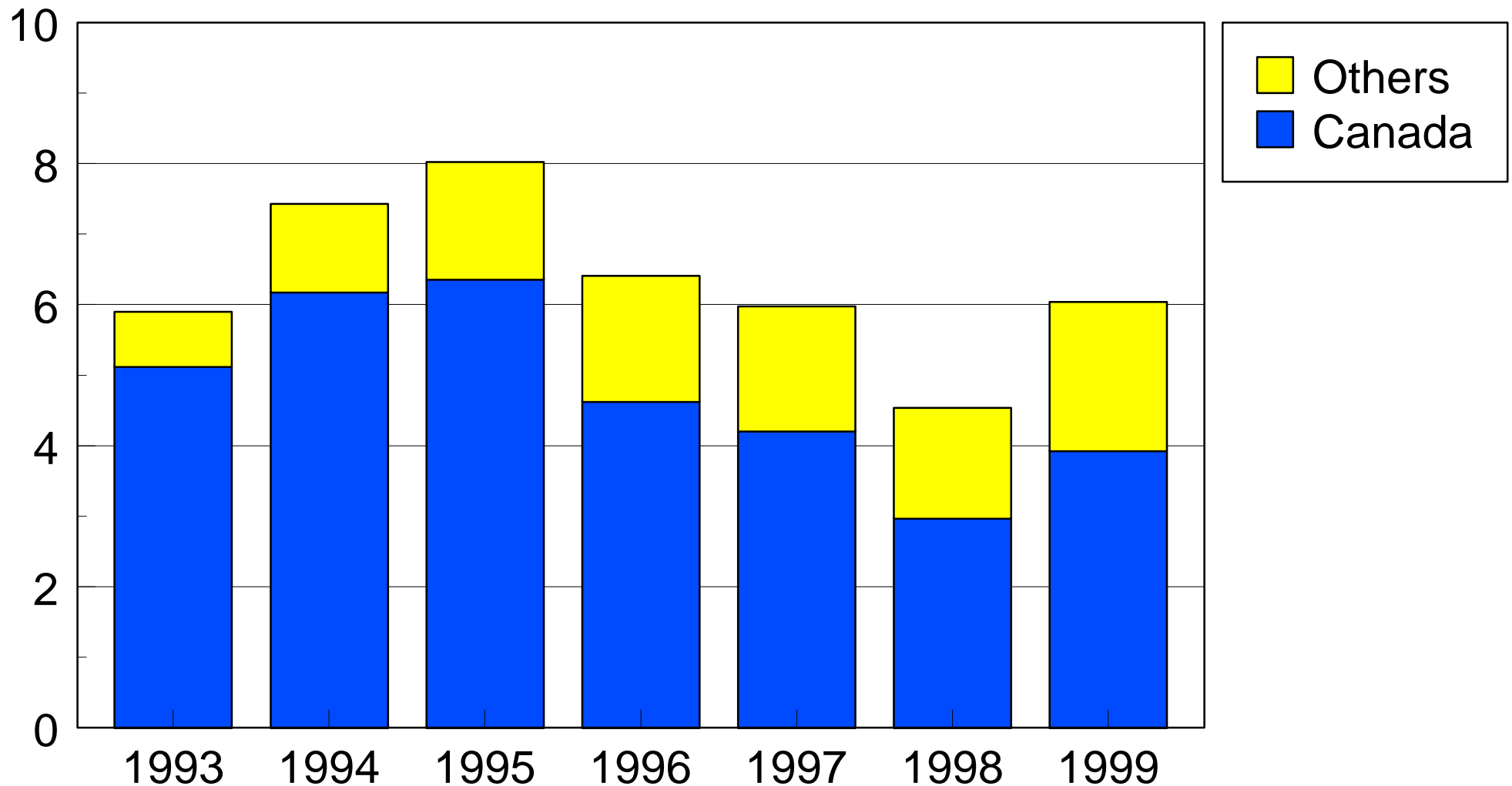
Thousand Metric Tons



Source: U.S. Census Bureau

Origins of U.S. Imported Raspberries

Thousand Metric Tons

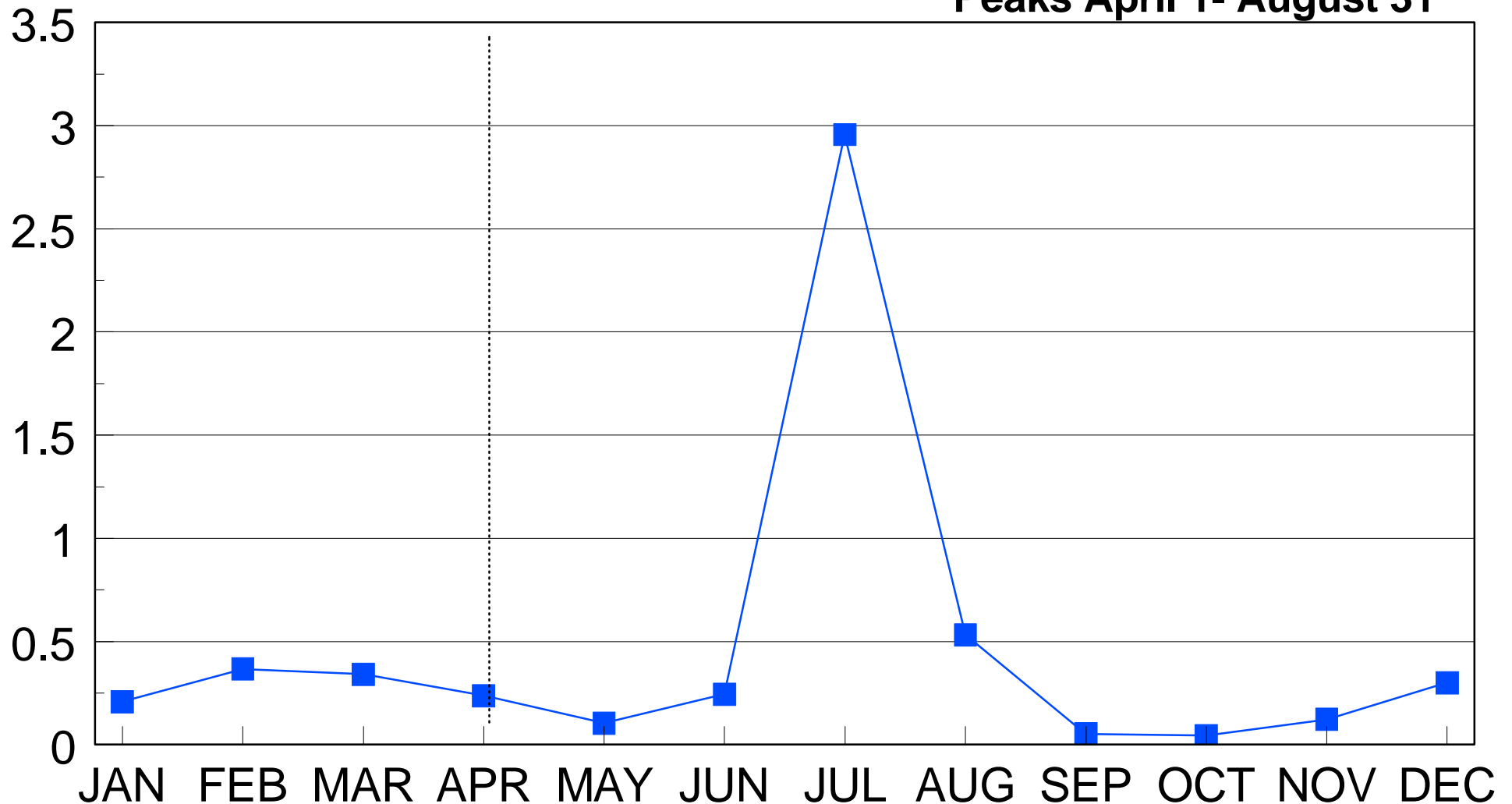


Source: U.S. Census Bureau

Monthly Imports of Raspberries

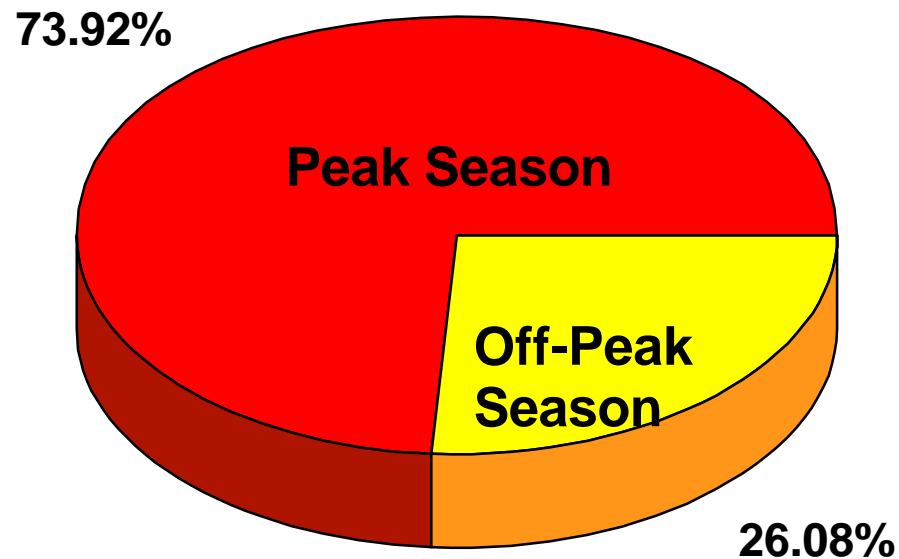
Thousand Metric Tons

US Marketing Season
Peaks April 1- August 31



Source: U.S. Census Bureau

Share of Raspberry Imports in Relation to the U.S. Marketing Season



Marketing Season Peaks April 1-August 31
Based on Average Monthly Imports 1997-99
Source: U.S. Census Bureau

Raspberry Imports: Some Notes

- Recent decline in imports
- Import's market share fell from 23.4% in 1996 to 16.8% in 1999
- Imports peak in July toward the end of the US marketing season
- Tariff Schedule
 - NTR Sep1 - Jun 30 \$0.0018, Jul 1- Aug 31 \$0
 - NAFTA \$0